

November 2021

Month Ahead

This month we will hold two webinars discussing topics that we see come up frequently in client meetings.

Our webinars take place every Wednesday at 1:30 PM.

Register online today and join us.

If you are unable to attend and interested in the topic, please contact us for more information.



Wellspring Consulting
The Source of Wealth Strategies

Year End Tax Planning

[Register >](#)

J.P.Morgan
Asset Management

Market Update: Stay Current in Fast Changing Markets

[Register >](#)

Franklin Charitable Giving Program 2021 Year End Information

(Year end deadlines below)





Since 2005, Franklin Charitable Giving Program has been serviced by Renaissance Charitable Foundation, an industry leader in philanthropic services. Please contact Renaissance Charitable Foundation at 800-843-7997 if you require any servicing assistance.

Please note, Renaissance Charitable Foundation **does not initiate contributions** and timing is dependent on the sending financial institution's requirements.

Renaissance must receive prior notice of all gift contributions sent by electronic transfer so that proceeds can be allocated to the correct account and gift confirmation receipt can be initiated.

Submit electronic transfer contribution notice by:

1. Inputting the gift contribution online through your account access at ft.donorfirstx.com by selecting 'Plan a Contribution'; or,
2. Submit a completed Additional Contribution Agreement by emailing to fcgf@reninc.com or faxing to (877) 222-1829; or,
3. Calling Renaissance at (800) 843-7997.

Tax deduction calculations are dependent on total charitable donations and annual income. Please consult a tax advisor for information specific to your situation. Please refer to ft.donorfirstx.com or contact us at (800) 843-7997.

Contribution Type	Instructions	Year End Deadline
Check	Make check payable to Renaissance Charitable Foundation and send to: 8910 Purdue Road, Suite 555 Indianapolis, IN 46268 Please include donor name, account name, or account number on the check.	Envelope must be postmarked no later than December 31, 2021.
Money Wire	Bank Name: Wells Fargo Bank, N.A. Bank Address: 420 Montgomery St., San Francisco, CA 94104 Account Name: Wells Fargo Clearing Services, LLC Beneficiary Address: One North Jefferson Ave., St. Louis, MO 63103 Account #: 4122023377 ABA #: 121000248 FFC Account Name: Renaissance Charitable Foundation Inc. FFC Account #: 5545-7454 Donor Name/Account #:	Funds must arrive in Renaissance Charitable Foundation's accounts on or before December 31, 2021.
ACH	Beneficiary Name: Renaissance Charitable Foundation Inc. Bank Name: Wells Fargo Bank, N.A. Bank City/State: Minneapolis, MN DDA/Account #: 3249028071 ABA #: 102307164 Account Type: Checking Donor Name/Account #:	Funds must arrive in Renaissance Charitable Foundation's accounts on or before December 31, 2021.

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