

September 2021

# Month Ahead

This month we invited partners to cover various topics both macro and micro in breadth that we believe will keep you informed in today's hyperactive climate.

For this month there will be five diverse webinars that will cover topics covering current markets and new ideas to planning on your personal finances.

Our webinars take place every Wednesday at 1:30 PM.

Register online today and join us each week.

If you are unable to attend and interested in the topic, please contact us for information.

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## **An introduction of Disability Insurance**

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## **Asset Management**

## **Diversify Single Stock in Tax Efficient Way**

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