

January 2021

Month Ahead

Happy New Year!

We wish everyone an abundance of health and prosperity kicking off 2021, and hope to see you soon in our office.

This month we invited partners to cover various topics both macro and micro in breadth that we believe will keep you informed in today's hyperactive climate. Members from our team will also be hosting discussions online.

For this month there will be four webinars that will cover diverse topics covering current markets and new ideas to planning on your personal finances.

Please join us each week for the presentations and register online today.



Explore Real Estate Opportunities in Single Family Homes (Accredited Investor Only)

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Invest Capital Gain - Qualified Opportunity Zone Introduction (Accredited Investor Only)

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2021 Market Outlook & High Yield Bond Opportunities

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10 Facts You Need to Know before Buying a Life Insurance

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Continue to stay healthy, practice social distancing, wash your hands often, and wear a mask when in public settings.



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