#### December 2020

#### **Month Ahead**

This month we invited partners to cover various topics both macro and micro in breadth that we believe will keep you informed in today's hyperactive climate. Members from our team will also be hosting discussions online.

For this month there will be three webinars that will cover diverse topics covering current markets and new ideas to planning on your personal finances.

Please join us each week for the presentations and register online today.



### Year End Tax Strategy - Part I

Register >



## Year End Tax Strategy - Part II

Register >



# Market Update & Municipal Bond Opportunity

Register >

Continue to stay healthy, practice social distancing, wash your hands often, and wear a mask when in public settings.



#### **Client Portal**

Homepage

Phone: (408) 435-1668

For additional inquiries, please email us HERE.

By accessing any links above, you will be connected to a third party web site. Please note that Wellspring Insurance Network dba Wellspring Global Insurance Solutions and Wellspring Consulting is not responsible for the information, content or product(s) found on third party web sites. Securities and Investment Advisory Services Offered Through M Holdings Securities, Inc. A Registered Broker/Dealer and Investment Adviser, Member FINRA/SIPC. Wellspring Insurance Network dba Wellspring Global Insurance Solutions and Wellspring Consulting is independently owned and operated. File #3345821.1