

November 2020

Month Ahead

This month we invited partners to cover various topics both macro and micro in breadth that we believe will keep you informed in today's hyperactive climate. Members from our team will also be hosting discussions online.

For this month there will be five webinars that will cover diverse topics covering current markets and new ideas to planning on your personal finances. We are also incorporating webinars with presenters that will speak in Cantonese and Mandarin.

Please join us each week for the presentations and register online today.



Investing with Downside Protection and Uncapped Upside Potential

[Register >](#)



Wellspring Consulting
The Source of Wealth Strategies

Be Prepared for Health Care Costs (In Cantonese)

[Register >](#)



Wellspring Consulting
The Source of Wealth Strategies

Be Prepared for Health Care Costs (In Mandarin)

[Register >](#)



Wellspring Consulting
The Source of Wealth Strategies

10 Facts You Need to Know Before Buying a Life Insurance

[Register >](#)



AMERICAN FUNDS®

From Capital Group

Explore the Investment Opportunities in Global Small Cap Stocks

[Register >](#)

Continue to stay healthy, practice social distancing, wash your hands often, and wear a mask when in public settings.



Wellspring Consulting

The Source of Wealth Strategies

Client Portal

[Homepage](#)

Phone: (408) 435-1668

For additional inquiries, please email us [HERE](#).

By accessing any links above, you will be connected to a third party web site. Please note that Wellspring Insurance Network dba Wellspring Global Insurance Solutions and Wellspring Consulting is not responsible for the information, content or product(s) found on third party web sites. Securities and Investment Advisory Services Offered Through M Holdings Securities, Inc. A Registered Broker/Dealer and Investment Adviser, Member FINRA/SIPC. Wellspring Insurance Network dba Wellspring Global Insurance Solutions and Wellspring Consulting is independently owned and operated. File #3304648.1