

May 2021

# Month Ahead

This month we invited partners to cover various topics both macro and micro in breadth that we believe will keep you informed in today's hyperactive climate.

For this month there will be four webinars that will cover diverse topics covering current markets and new ideas to planning on your personal finances.

Our webinars take place every Wednesday at 1:30 PM.

Please join us each week for the presentations and register online today.

---



**Wellspring Consulting**  
*The Source of Wealth Strategies*

## 10 Tax Strategies That Could Increase Your Total Wealth

[Register >](#)

---



## Market Outlook and Tax Deferred Investing

[Register >](#)

---



## Investing in Private Market

[Register >](#)

---



**Wellspring Consulting**  
*The Source of Wealth Strategies*

## A Conversation On Long-Term Care: What You Need To Know

[Register >](#)

---

Find more information on COVID-19 vaccination for California residents: [My Turn](#)

Continue to stay safe and keep your health as well as the wellbeing of those around you top of mind. For those that are fully vaccinated, still have a mask handy when in large, crowded public settings.

## Client Portal

[Homepage](#)

Phone: (408) 435-1668

For additional inquiries, please email us [HERE](#).

By accessing any links above, you will be connected to a third party web site. Please note that Wellspring Insurance Network dba Wellspring Global Insurance Solutions and Wellspring Consulting is not responsible for the information, content or product(s) found on third party web sites. Securities and Investment Advisory Services Offered Through M Holdings Securities, Inc. A Registered Broker/Dealer and Investment Adviser, Member FINRA/SIPC. Wellspring Insurance Network dba Wellspring Global Insurance Solutions and Wellspring Consulting is independently owned and operated. File #3570456.1